

# Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

<b>Part I Reporting Issuer</b>	
<b>1 Issuer's name</b>  <b>DIGITALBRIDGE GROUP, INC</b>	
<b>2 Issuer's employer identification number (EIN)</b>  <b>46-4591526</b>	
<b>3 Name of contact for additional information</b>  <b>ROBERT HAAK</b>	<b>4 Telephone No. of contact</b>  <b>561-570-4644</b>
<b>5 Email address of contact</b>  <b>TAX@DIGITALBRIDGE.COM</b>	
<b>6 Number and street (or P.O. box if mail is not delivered to street address) of contact</b>  <b>750 PARK OF COMMERCE DRIVE, SUITE 210</b>	
<b>7 City, town, or post office, state, and ZIP code of contact</b>  <b>BOCA RATON, FL 33487</b>	
<b>8 Date of action</b>  <b>SEE ATTACHED STATEMENT</b>	<b>9 Classification and description</b>  <b>COMMON STOCK</b>
<b>10 CUSIP number</b>  <b>SEE ATTACHED</b>	<b>11 Serial number(s)</b>  <b>N/A</b>
<b>12 Ticker symbol</b>  <b>DBRG</b>	<b>13 Account number(s)</b>  <b>N/A</b>

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **THE TAXPAYER MADE CASH DISTRIBUTIONS TO ITS SHAREHOLDERS IN EXCESS OF ITS CURRENT AND ACCUMULATED EARNINGS AND PROFITS. SEE ATTACHED FOR THE AMOUNT AND THE DATE OF THE DISTRIBUTIONS.**

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**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **EACH DISTRIBUTION REDUCED THE BASIS OF THE SECURITY IN THE HANDS OF THE CLASS A & B SHAREHOLDERS BY 100% OF THE TOTAL DISTRIBUTION. AS SUCH, EACH SHAREHOLDER SHOULD TREAT 100% OF THE DISTRIBUTION AS A REDUCTION IN THE TAX BASIS OF THEIR STCOK, BUT NOT BELOW ZERO. DISTRIBUTIONS IN EXCESS OF THE BASIS OF THE SECURITY IS RECOGNIZED AS CAPITAL GAIN.**

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**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **THE 100% RETURN OF CAPITAL WAS CALCULATED BY COMPARING TOTAL DISTRIBUTIONS TO THE TAXPAYER'S CURRENT AND ACCUMULATED EARNINGS AND PROFITS. THE TAXPAYER'S EARNINGS AND PROFITS WERE CALCULATED UNDER IRC SECTION 312 AND THE REGULATIONS THEREUNDER.**

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**Part II** Organizational Action *(continued)*

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ \_\_\_\_\_  
**INTERNAL REVENUE CODE SECTIONS 316 AND 301(c).**

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**18** Can any resulting loss be recognized? ▶ **NO RESULTING LOSS IS RECOGNIZED AS A RESULT OF THIS ORGANIZATIONAL ACTION.**

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ **THESE ACTIONS ARE EFFECTIVE ON THE DATE(S) OF THE DISTRIBUTIONS INDENTIFIED ON THE ATTACHED. THE SHAREHOLDER SHOULD REDUCE THEIR ADJUSTED BASIS IN THEIR STOCK ON THE DATE(S) INDICATED AND FOR THE AMOUNT OF THE DISTRIBUTION ON THE ATTACHED.**

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**Sign Here** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

DocuSigned by:  
Signature ▶ Robert Haak Date ▶ \_\_\_\_\_  
-04C2158AF5C2412...  
Print your name ▶ **ROBERT HAAK** Title ▶ **MANAGING DIRECTOR**

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	<b>PHILLIP ALLRED</b>				<b>P01245264</b>
	Firm's name ▶ <b>HOLTHOUSE CARLIN &amp; VAN TRIGT LLP</b>	Firm's EIN ▶ <b>95-4345526</b>		Phone no. <b>714-361-7600</b>	
	Firm's address ▶ <b>18565 JAMBOREE ROAD, SUITE 400 IRVINE, CA 92612</b>				

DIGITALBRIDGE GROUP, INC. - 2023 COMMON DISTRIBUTIONS
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<u>Class of Stock</u>	<u>CUSIP</u>	<u>Record Date</u>	<u>Payment Date</u>	<u>Amount Distributed per Share</u>	<u>Return of Capital per Share</u>	<u>Return of Capital % per Share</u>
Common	25401T603	12/31/2022	1/17/2023	\$ 0.01000	\$ 0.01000	100.00%
Common	25401T603	3/31/2023	4/17/2023	\$ 0.01000	\$ 0.01000	100.00%
Common	25401T603	6/30/2023	7/17/2023	\$ 0.01000	\$ 0.01000	100.00%
Common	25401T603	9/30/2023	10/16/2023	\$ 0.01000	\$ 0.01000	100.00%